



March 3, 2010

Re: Product Statement

To Whom It May Concern:

Please be advised that Niacet Corporation Acetate, Propionate, and Stearoyl Lactylate Products are manufactured from synthetic chemical raw materials. They comply with all Food Chemicals Codex guidelines and are intended for human consumption in their intended manner. They contain no animal products or by-products and are suitable for vegetarian or vegan use.

Sincerely,

NIACET CORPORATION

Salvatore J. D'Angelo

Salvatore J. D'Angelo
Manager, Quality Assurance
& Regulatory Affairs